


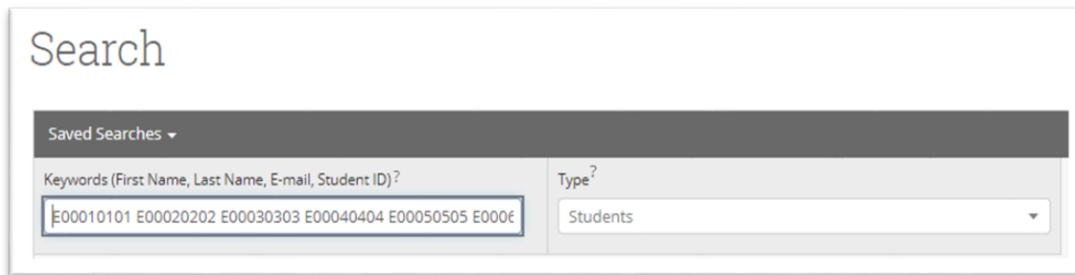
## Navigate - Adding a Note to More than One Student

*Seamlessly add a note to more than one student at the same time.*

### 1. To run a report of students:

- Click on the *Advanced Search*  icon from the left navigation.
- Type or paste the student E Number(s) into the *Keywords (First Name, Last Name, E-mail, Student ID)* box under *New Search*. Click *Search*.

NOTE: More than one E Number may be included in one search. E Numbers must be separated by a space. E Numbers can be copied and pasted from a list in an Excel spreadsheet.



The screenshot shows a search interface with the title "Search". Below the title is a "Saved Searches" dropdown menu. The main search area is divided into two sections: "Keywords (First Name, Last Name, E-mail, Student ID)?" and "Type?". The "Keywords" section contains a text box with the value "E00010101 E00020202 E00030303 E00040404 E00050505 E0006". The "Type?" section contains a dropdown menu with "Students" selected.

### 2. To add a Note to the list of students:

- Click the box next to *Name* to select all of the students in the list.
- Click *Actions* and select *Note* from the drop-down menu.
- When the *Add a Note to Multiple Users* box appears, type the note into the text box.
- Click *Choose File* to attach a file if desired.

NOTE: Do not add a file with any personal identifying student or student contact information. This file will be added to the note for all students. As an example, if attaching an email which was sent to the list of students bcc, do not include an email which reveals student email addresses.

- Scroll to the bottom of the *Add a Note to Multiple Users* box to enter a *Note Reason*.  
NOTE: This is not a required step. The *Note Reason* must pre-exist in the system. If an appropriate *Note Reason* does not exist, complete the Configuration Request form.

- To make the Note visible to the student(s), click the box under *Visibility*.  
NOTE: The student will not be able to see other students when viewing the Note. To the student, the Note will look like it was only applied to them.
- Click *Save Note*.

## Assigned Students


**List Type:** Assigned Students ▼ **Term:**

**Relationship Type:** All Relationship Types ▼

Actions ▼

100 items on this page

NAME    ID    STUDENT LIST



## Staff Home ▼

Students   Appointments   My Availability   Appointment Queues   Appointment Requests

Assigned Students

**List Type:** Assigned Students ▼ **Term:** Fall

**Relationship Type:** All Relationship Types ▼

Actions ^

- Send a Message to Student
- Create Ad hoc Appointment Summary
- Appointment Campaign
- Schedule Appointment
- Tag
- Note
- Issue Notification or Referral
- Add to Student List

0 total results

