



### Step 3 – Student 2023 Income Information

Check **ONLY** the **ONE** box that applies to the **Student’s 2023 Federal Income Tax filing status**.

<input type="checkbox"/>	2023 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.
<input type="checkbox"/>	A <b>signed</b> copy of the <b>2023</b> tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable.
<input type="checkbox"/>	A <b>2023 IRS Tax Return Transcript</b> was or will be submitted. Do <b>not</b> submit an IRS Tax <b>Account</b> Transcript.
<input type="checkbox"/>	I had no source of income in calendar year <b>2023</b> . I certify that I did not file and was not required to file a <b>2023</b> IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study is a source of earned income.
<input type="checkbox"/>	I did have income during calendar year <b>2023</b> ; however, I certify that I did not file and was not required to file a <b>2023</b> IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. <b>I will list all sources of income below and will provide copies of W-2 form(s) for each source.</b>
Student Source(s) of 2023 Income	
	Amount
	\$
	\$

### Step 4 – Parent 2023 Income Information

Check **ONLY** the **ONE** box that applies to the **Parent’s 2023 Federal Income Tax filing status**.

<input type="checkbox"/>	2023 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.
<input type="checkbox"/>	A <b>signed</b> copy of the <b>2023</b> tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable. (Married parents who file separate returns must provide a return with schedules for each filer.)
<input type="checkbox"/>	A <b>2023 IRS Tax Return Transcript</b> was or will be submitted. Do <b>not</b> submit an IRS Tax <b>Account</b> Transcript. (Married parents who file separate returns must provide a transcript for each filer.)
<input type="checkbox"/>	I (and/or my spouse) certify that I (we) did not file and was (were) not required to file a <b>2023</b> IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I (we) received the following source(s) of income during calendar year <b>2023</b> . <b>I (we) will provide copies of W-2 form(s) for all sources of earned income listed below. Note: If you are reporting no income (or negligible income), please provide a letter of explanation of how the family subsisted.</b>
Parent Source(s) of 2023 Income	
	Amount
	\$
	\$
	\$
	\$

### Step 5 – Student and Parent must sign this worksheet

Certification: By signing this verification worksheet, we certify that all of the information reported on it is complete and correct. The student and at least one parent must sign. **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

Student’s Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent’s Signature: \_\_\_\_\_ Date: \_\_\_\_\_